



THE RESEARCH FOUNDATION

The State University of New York

Sponsored Funds Financial Management

RF Quick View is Here!

How much money can you spend on your award?

Were your supplies ordered?

Do you have a report due?

Now, thanks to RF Quick View, the answers to these questions are right at your fingertips! RF Quick View is the Research Foundation's (RF) newest tool to help principal investigators (PIs) manage their awards.

What is RF Quick View?

RF Quick View provides quick access to award, project and task information in a streamlined, easy and intuitive fashion.

You may preview this application via the online slide show, [Introduction to RF Quick View slide show](#), that's available on the RF's Web site.

How does RF Quick View Compare to PIAI?

RF Quick View is not a replacement for the Principal Investigator Award Interface (PIAI). It simply provides a more streamlined view of award balances and other information such as payroll and purchasing activity, supplier payments and reports due.

How do I get it?

First, make sure that you have an RF portal account. If you don't:

- Go the RF's Web site at <http://www.rfsuny.org>
- Click the [New Users: Request a user name and password link](#) that is in the **RF Portal Login** portlet on the right side of the Web page.
- Submit the online form, making sure to select "Principal Investigator and Staff" from the drop-down menu for the **Your Role** field.

Next, submit a completed [User Appointment Form](#) to Todd Remkus in Management Services Center 220, so the appropriate responsibilities can be assigned. If you have any questions or need further information, please contact us at: sffm@uamail.albany.edu.