

July 2023

## CURRICULUM VITAE

### ALAN PHILIP WAGNER

Department of Educational Policy and Leadership  
School of Education, Catskill 351  
University at Albany, State University of New York  
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### Education

1970 A.B. (Economics) with distinction, University of Michigan  
1973 A.M. (Economics), University of Illinois at Urbana-Champaign  
1977 Ph.D. (Economics), University of Illinois at Urbana-Champaign

### Professional Career

2001 - Distinguished Service Professor, State University of New York, April 2021 ...  
Vincent O'Leary Distinguished Service Professor, Department of Educational Policy and Leadership, University at Albany, State University of New York, 2022-23; Professor, 2001-2022.  
Chair, Department of Educational Policy and Leadership, 2001-2010.

Research and teaching in education policy, economics of education, and comparative and international education, with a focus on tertiary-level education and training. Taught courses on economics of education, higher education finance, higher education and workforce development, social analysis of education, education policy analysis, and quantitative analysis. Chaired and served on doctoral committees.

Senior Fellow, Rockefeller Institute of Government, State University of New York, 2014-2021. Deputy Director of Education Studies, 2016-2021; Director of Education Studies, 2014-2016.

#### Funding:

Carnegie Corporation (under Rockefeller Institute of Government). 2018, \$20,000  
State University of New York (under Rockefeller Institute of Government). 2016-17, \$51,702  
Carnegie Corporation (under Rockefeller Institute of Government), 2014-15. \$36,490  
Rockefeller Institute of Government (with H. Lawson), 2015. \$10,000  
Comparative and International Education Society (with J. Lane), 2010- 2013. \$140,000.  
Ford Foundation (with D. Levy, G. Valverde), 2002-2008. \$500,000.

Recognition of Service, Comparative and International Education Society, 2014  
Chancellor's Award for Excellence in Faculty Service, State University of New York, 2011.  
University Award for Excellence in Academic Service, University at Albany, 2011.  
Outstanding Service Award, Disability Resource Center, University at Albany, 2009  
National School Development Council Leadership Award, 2008.

1988 - 2001 Principal Administrator, Directorate for Education, Employment, Labour and Social Affairs, Organisation for Economic Co-operation and Development, Paris. Within the work programme agreed by the OECD Council and the OECD Education Committee, responsible for undertaking analyses of education and learning policies; fostering discussion and exchange among officials, experts and practitioners on policy experience; and disseminating findings and conclusions. Project and published work concerned tertiary education policy, tertiary education finance, school autonomy and effectiveness, teacher policies, internationalisation, and cultural and linguistic diversity in schools.

Transferred within the Directorate from the Centre for Educational Research and Innovation to Education and Training Division in 1992.

1982 - 88 Research Associate, Center for Educational Research and Policy Studies, School of Education, University at Albany, SUNY. Adjunct Professor, Department of Educational Administration and Policy Studies, School of Education (1985-88). Research and teaching in the economics of education and training. Project work supported by four sponsored grants and contracts. Taught courses on higher education finance and issues in higher education. Served on doctoral committees.

1977 - 82 Assistant Professor, Consumer Economics, Department of Consumer Sciences and Retailing and Agricultural Experiment Station, Purdue University. Joint appointment in School of Management, 1979-82. Research and teaching in the economics of consumer behavior, allocation of time, and investment in human capital. Position partly supported by the Agricultural Experiment Station, two external contracts and three competitive university awards. Taught courses on human capital, personal finance, consumer investment and savings, and use of family resources. Supervised doctoral dissertations and masters' theses.

1974 - 77 Policy Research Associate, The College Board, Washington, D.C. Research on equal educational opportunity and post-secondary education financing issues. Position partly supported through three sponsored grants and contracts.

1976 - 77 Lecturer, Department of Economics, George Mason University, Fairfax, Virginia. Taught courses on public finance and microeconomic theory.

1972 - 73 Research Assistant, Department of Economics, University of Illinois at Urbana-Champaign. Research on investment in higher education, carried out also at the Brookings Institution, Washington, D.C., and the Higher Education Research Unit, London School of Economics.

1971-72 Teaching Assistant, Economic Statistics, Department of Economics, University of Illinois at Urbana-Champaign.

### **Languages**

French: good reading and oral comprehension; fully functional for professional work, fair for general conversation

## SCHOLARSHIP

### A. Authorship

#### 1. Articles

“Internships and applied work-based learning experiences in higher education”, with P. Strach, in *Applied learning in higher education: Curricular and co-curricular experiences that improve student learning*, T. Trolan and E. Jach (eds.). *New directions for higher education* 188 (Winter 2019), 51-60.

“Redefining education quality: Lessons from an international perspective”, with G. Wurzburg, *Lavoro e relazioni industriali* 2/2001 (luglio-dicembre 2001), 9-42.

“Tertiary education: New patterns of learning and earning”, with T. M. Smith and T. Healy, *European journal of education* 35 (March 2000), 45-59.

“Tertiary education and lifelong learning: Perspectives, issues and findings from OECD work”, *Higher education management* 11:1 (1999), 55-67. Early version presented, in part, at General Conference of the OECD Programme on Institutional Management in Higher Education, *Competition or Co-operation in Higher Education*, Paris, September 1998.

“Financing higher education: New approaches, new issues”, *Higher education management* 8 :1 (1996), 7-18. Presented, in earlier versions, at Japan/OECD seminar on *Current issues in mass higher education: Financing and innovation*, National Institute of Multimedia Education, Chiba-city, March 1994; OECD/IMHE and Nordic Association of University Administrators seminar on *Financing higher education*, Vilnius, Lithuania, April 1995.

“The economics of teacher education”, *International encyclopedia of education*, Second Edition, T. Husén and T. N. Postlethwaite (eds), Pergamon Press, 1994, 5948-54. Also published in *International encyclopedia of economics of education*, ed. H. Levin, Oxford: Pergamon Press, 1995. Presented, in part, at Economic and Social Research Council Study Group on the Economics of Education, London, May 1992.

“Programmes and policies for foreign students and study abroad: The search for effective approaches in a new global setting”, with K. Schnitzer, *Higher education* 21:3 (1991), 275-88.

“Sex differentials in the salaries of college admissions officers: Has anything changed?”, with D. Chapman, *Review of higher education* 10:1 (Fall 1986), 85-104.

“The economics of tuition pricing in higher education”, *Review of education* 11:1 (Winter 1985), 37-42. A more detailed paper “Equity and efficiency issues in differential tuition pricing”, presented at Invitational Conference on *Undergraduate differential tuition pricing*, DePaul University, Chicago, January 1985.

“The economics of educational reform”, with Frances Kemmerer, *Economics of education review* 4:2 (1985), 111-21.

“The changing role for student financial aid”, *Review of education* (Spring 1984).

“Post-compulsory education and training: An inventory of programs and sources of support”, *Education and urban society* 14 (May 1982), 271-300. Also published in *Strategies for increasing employment, job opportunities and productivity*, H. Levin and H. Schütze (eds), Beverly Hills: Sage Publications, 1983.

“Expected returns to investment in higher education”, with W. McMahon, *Journal of human resources* 16:1 (Spring 1981), 274-84.

“Financing postsecondary learning opportunities through existing student aid programs”, *School review* 86:3 (May 1978), 410-35.

## 2. Chapters in books or conference proceedings

“Workforce development in a targeted, multi-sector economic development strategy: The Case of SUNY’s College of Nanoscale Science and Engineering”, with L. I. Schultz, A. Gerace, T. Gais, J. E. Lane, and L. Montiel, in *Transforming U.S. workforce development policies for the 21<sup>st</sup> Century*, C. Van Horn, T. Greene and T. Edwards (eds.). Madison: Upjohn Institute, 2015. (Prepared for national conference on “Transforming U.S. Workforce Development Policies for the 21<sup>st</sup> Century”, John J. Heldrich Center for Workforce Development, Rutgers University, New Brunswick, October 2014).

“Global perspectives on higher education”, in *Forum Futures 2003: Exploring the future of higher education*, M. Devlin (ed.). Cambridge, MA: Forum for the Future of Higher Education, 2003.

“Educational policy making, planning and change: The case of tertiary education policy”, with P. Kwok-Fai Hui. *The handbook on educational research in the Asia-pacific region*, J.P. Kleeves and R. Watanabe (eds). Dordecht: Kluwer Academic Publishers, 2003.

“The economics of higher education”, *Higher education in the United States: An encyclopedia*, J. Forest and K. Kinser (eds). Santa Barbara: ABC-CLIO Publishers, 2002.

“Students at the centre of the education paradigm: Changing patterns of demand”, in *OECD thematic review of the first years of tertiary education: Australia seminar*, Canberra: Department of Education, Training and Youth Affairs Occasional Paper Series 2000-A, March 2000, 57-69.

“Lifelong learning in the university: a new imperative?”, in *Challenges facing higher education at the millennium*, W. Hirsch and L. Weber (eds.), Phoenix: American Council on Education and Oryx Press, 1999, 134-52.

“Lifelong learning and higher education: The international context”, in *Higher education: The challenge of lifelong learning*, T. Fleming, T. Collins and J. Coolahan (eds.), Maynooth: Centre for Education Policy Studies, National University of Ireland, 1999, 9-20. Extract quoted in Department for Education and Science, *Learning for Life: White Paper on Adult Education*, Dublin, July 2000, page 140.

“Higher education in European development strategies”, *Yearbook 1998*, Helsinki: The Rectors’ Conference of Finnish Polytechnics (*Ammattikorkeakoulu*), 1999, 30-5.

“L'éducation des enfants des minorités ethniques et linguistiques : stratégies et méthodes efficaces” in *Pluralité culturelle et éducation en Suisse: d'être migrant II*, E. Poglia, A-N. Perret-Clermont, A. Gretler and P. Dasen (eds.), Bern: Peter Lang, 1995, 25-44 (also published in German). Excerpt, in earlier version, published as “Teaching in a multicultural environment”, *OECD Observer* 178 (October/November 1992), 29-31 (author, attributed).

“Community participation in education in the 1990s”, in *Culturally diverse collaborations: Enhancing social harmony and economic development in pluralistic Canada*, M. I. Alladin and N. Spillios (eds.), Edmonton: Canadian Multicultural Education Foundation, 1993, 5-27.

“Social and economic aspects of teaching in the United States”, in *Teachers in developing countries: Improving effectiveness and managing costs*, J. Farrell and J. Oliveira (eds.), Economic Development Institute Seminar Series, Washington, D.C.: The World Bank, 1993, 75-95. Also available from OECD.

“Student financial aid and institutional behavior: How institutions use and benefit from student aid”, with M. McPherson and N. Willie-Schiff, in *Higher Education: Handbook of theory and research*, vol. V, J. Smart (ed.), New York: Agathon Press, 1989, 198-230. Presented, in part, at American Education Research Association Annual Meeting, Washington, D.C., April 1987; American Education Finance Association Annual Meeting, Phoenix, April 1985.

“Measures and impacts of foreign student participation in U.S. higher education: Policy, practice and research perspectives”, with D. Windham, in *Foreign students and the internationalization of higher education*, K. Ebuchi (ed.), Hiroshima: Research Institute for Higher Education, 1989, 68-90.

*Family saving and debt management for higher education financing: Report from the symposium*, with I. Bodofsky, J. Curtice and M. Treadwell, Albany: State University of New York, August 1987, 40 pages.

“Student financial aid in the 1980s”, in *Values in conflict: Funding priorities for higher education*, M. McKeown and K. Alexander (eds.), Cambridge: Ballinger Publishing Company, 1986. Presented at American Education Finance Association Annual Meeting, Washington, D.C., March 1987.

“Adults in higher education: Survey of the situation in the United States”, in *Adults in higher education: Policies and practice in North America and Great Britain*, H. Schütze (ed.), Stockholm: Almqvist & Wicksell, 1987, 75-120. Also published, in part, in *Studierende mit berufserfahrung: Eine herausforderung für die universitäten*, J. Klingler and P. Posche (eds), Vienna: Hermann Bohlaus, 1986, 19-42.

“Monetary returns as partial social efficiency criteria”, with W. McMahon, in *Financing education: Overcoming inefficiency and inequity*, W. McMahon and T. Geske (eds.), Urbana: University of Illinois Press, 1982, 150-87. Presented at Midwest Economics Association Meeting, Chicago, 1981.

“The economic impact of credit by examination policies and practices: Identification of issues and implications for research”, in *The economic impact of credit by examination policies and practices*, J. Valley (ed.), Princeton: Educational Testing Service, 1978, 105-150. An updated and revised excerpt also published as “A research agenda for ‘RPL’ programmes”, in *Cooperative education, experiential learning and personal experience*, K. Abrahamsson (ed.), Stockholm: National Board of Universities and Colleges, 1981, III.1-17.

### 3. OECD publications (primary author or co-author)

“Attracting, Developing and Retaining Effective Teachers - Country Note, Switzerland” (co-author as rapporteur for external examiners’ team), OECD, Paris, July 2004 (available on OECD web-site).

“From control and administration to steering and management”, with E. Hackl in *Reviews of national policies for education: Tertiary education in Switzerland*, Paris: OECD, October 2003.

“Managing rapid expansion of tertiary education provision”, Selected for publication as Annex 3 in *China in the world economy: The domestic policy challenges*, OECD, Paris, 2002. Previously published as *Thematic Review of the First Years of Tertiary Education. Country Note: People’s Republic of China*, Document on General Distribution [CCNM/CHINA/DEELSA(2001)1], Organisation for Economic Co-operation and Development, Paris, December 2001. (co-author, as member of external examiners’ team)

“Extending the benefits of growth in tertiary education”, in *Education Policy Analysis 1999*, Paris: OECD, 1999, 65-84.

“Paying for tertiary education: The learner perspective”, in *Education Policy Analysis 1998*, Paris: OECD, 1998, 57-72.

*Redefining tertiary education*, Paris: OECD, 1998 (with M. Skilbeck and E. Esnault). Key conclusions summarised in “Redefining tertiary education”, *OECD Observer* 214 (October/November 1998), 14-17. Also, “Country Notes” for Belgium (Flemish Community) and United States (Commonwealth of Virginia); Australia, Denmark, France, New Zealand, Portugal, United Kingdom (co-author). Country Notes available from national authorities and/or the OECD.

“Responding to new demand in tertiary education”, in *Education Policy Analysis 1997*, Paris: OECD, 1997, 79-96.

“Reinforcing quality in the teaching force”, in *Reviews of national policies for education: Czech Republic*, Paris: OECD, 1996, 135-46.

“Managing autonomy and choice: The role of government” in *Lifelong Learning for All*, Paris: OECD, 1996 (co-author). Key conclusions presented in “The school of the future”, *OECD Observer* 199 (April/May 1996), 6-9 (with A. Hasan).

“Financing”, in *Reviews of national policies for education: Higher education in the Czech and Slovak Federal Republic* (manuscript), Paris: OECD, 1992, 76-90.

### 4. Published reports and monographs

*The State of Connecticut teacher workforce*, The Nelson A. Rockefeller Institute of Government, State University of New York, April 2019 (co-author, with T. Gais, B. Backstrom and J. Frank).

*Teacher demand and supply in New York State: System thinking and action to meet diverse and changing local and specialized needs*, The Nelson A. Rockefeller Institute of Government, State University of New York, April 2018 (co-author, with T. Gais).

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*By the numbers: Phase one analysis of the teacher workforce in South Dakota*, The Nelson A. Rockefeller Institute of Government, State University of New York, October 2017 (co-author, with T. Gais, J. Malatras, and Y-J Park). Presented to the South Dakota Teacher Table, Pierre (via video), October 2017.

*A background on potential teacher shortages in the United States*, The Nelson A. Rockefeller Institute of Government, State University of New York, July 2017 (co-author, with J. Malatras and T. Gais).

*Measuring Up, Internationally: Developing skills and knowledge for the global knowledge economy*, National Center Report #06-7. National Center for Public Policy and Higher Education, San Jose, September 2006.

*Lifelong learning and training policies in Latin America and the Caribbean* (summary and synthesis of case studies), The World Bank, 2005 (co-author, with W. Experton and M. Carnoy, attributed).

*From higher to tertiary education: Evolving responses in OECD countries to large volume participation*", LCSHD Paper Series No.34, The World Bank, 1998.

*Sponsorship and leverage: Sources of support and field of study decision of students from developing countries*, with D. Windham, E. Barber and J. King, Institute of International Education, 1989. Presented, in part, at National Association for Foreign Student Affairs 40<sup>th</sup> Anniversary Conference, June 1988; Eastern Association of Foreign Student Affairs Annual Conference, Syracuse, October 1987.

*A report card: educational reform in the states*, with F. Kemmerer, Special Report Series, No. 5, The Nelson A. Rockefeller Institute of Government, 1985. Also excerpted in *PTA Today* (October 1985).

*The national reports: Financing improvements in educational quality*, Special Report Series, No. 4, The Nelson A. Rockefeller Institute of Government, 1984.

*Financial aid for self-supporting students: Defining independence*, with N. Carlson, The College Board (Washington Office), 1983.

*A study of the college investment decision*, with W. McMahon, ACT Research Report No. 59, American College Testing Program, 1973.

## 5. Other published papers

"Globalization and education system development", *Global synergies*, University at Albany, March 2017 (with H. Lawson and J. Lane).

"From higher to tertiary education: Where do we go from here?", *International higher education* 22 (Winter 2001).

"Convergence and competition: Transforming postsecondary education - An international perspective", in *Transforming postsecondary education for the 21<sup>st</sup> century: Briefing papers*, C. Lenth (ed.), Denver: Education Commission of the States, June 1999, 59-72. Also excerpted in *ECS State Education Leader* 17 (Spring-Summer 1999), 13.

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“Orientation and work of the OECD in the field of intercultural education”, in *Multikultur und Bildung in Europa/Multiculture et éducation en Europe*, C. Allemann-Ghionda (ed.), Bern: Peter Lang, 1994, 97-102. Also published, in part, as “La conception de la coopération et l’OCDE, pays d’Europe centrale et orientale et pays non-européens” in *Education comparée* no. 47, April 1994, 15-22.

“Comments”, in “Overlooked aspects in the study of school policy: The importance of district organisation” (by Dan Lortie), F. Kemmerer (ed.), *Proceedings of the New York Education Policy Seminar*, Albany: The Nelson A. Rockefeller Institute of Government, November 1987.

“Comments on ‘Costs of a bachelor’s degree’”, in *Estimating the costs of a bachelor’s degree: An institutional cost analysis*. Washington, D.C.: National Center for Education Statistics, 1987.

## 6. Project reports

*When applied learning works: A view from the classroom*, with P. Strach. Working paper. The Nelson A. Rockefeller Institute of Government, June 2017.

*Applied work-based learning at the State University of New York. Supplementary report on assessing employment outcomes: A pilot study*, with R. Sun, K. Zuber, and P. Strach. Commissioned report prepared for Office of the Provost, State University of New York. The Nelson A. Rockefeller Institute of Government, March 2016.

*Policies, Practices, and Systems for the Improvement of Teaching and Learning*, with T. Gais, H. A. Lawson, A. Armour-Garb, R. Sun, and K. Zuber. Policy Paper prepared for the TeachNY Advisory Council, State University of New York. The Nelson A. Rockefeller Institute of Government, August 2015.

*Applied work-based learning at the State University of New York: Situating SUNY Works and studying effects*, with R. Sun, K. Zuber, and P. Strach. Commissioned report prepared for Office of the Provost, State University of New York. The Nelson A. Rockefeller Institute of Government, May 2015.

*Comparative study of SUNY operating costs by region*, with T. Gais, J. Lane and L. Montiel. Commissioned report prepared for Office of the Provost, State University of New York. The Nelson A. Rockefeller Institute of Government, June 2012.

*The educational dimension of culture and development: Advancing the development of indicators*, Working paper prepared for United Nations Educational, Scientific, and Cultural Organisation, Paris, November 2009.

*Family contributions toward college expenses: Amounts sources and impact* (CSS Survey of Family Financing of Higher Education), with M. Treadwell, C. White and M. Green. Manuscript prepared for the College Scholarship Service of the College Board, 1988.

*Educational technology and the adult learner: Widening access or erecting new barriers?*, manuscript edited with E.A. Lynton, University at Albany, State University of New York, 1987.

*School resource allocations: Potential for change*, with F. Dembowski and F. Kemmerer. Report prepared for the Carnegie Forum on Education and the Economy, Washington, D.C., 1986.



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*The role of technology in the education, training and retraining of adult workers*, with N. Kurland, P. Christoffel and G. Diamond. Report prepared for the Congressional Office of Technology Assessment, Washington, D.C. October 1984.

*The definition and measurement of participation, costs and financing of post-compulsory education and training: Issues and alternatives*. Report prepared for the National Center for Education Statistics, Washington, D.C., August 1983.

*Student financial aid: Institutional packaging and family expenditure decisions*, with L. Rice. Project report prepared for the National Center for Education Statistics, 1977. Also published in part as “The distribution and packaging of student financial aid: Some evidence from the survey of the high school class of 1972”, with K. Tabler, *NCES Research Note 77-252*, Washington, D.C.: National Center for Education Statistics, 1977.

### **C. Editing**

International Editorial Board, *Education Economics*, 1995 – 2014.

Conseil scientifique, *Revue internationale d'éducation*, 2001 – 2013.

Co-ordinator, *Education Policy Analysis* (OECD), 1997 - 2001 (not attributed)

Guest co-editor, Special Issue on Higher Education and the Flow of Foreign Students, *Higher education. The international journal of higher education and educational planning* 21:3 (April 1991).

Editor, “Federal student aid policy: Can we learn from experience?” (by M. McPherson), *Proceedings of the New York Education Policy Seminar*, The Nelson A. Rockefeller Institute of Government, Spring 1986.

## **TEACHING**

### **A. Courses**

EEPL601: Social Analysis in Education (University at Albany)

EEPL602: Economics of Education (University at Albany)

EEPL614: Quantitative Methods for Education Leadership (University at Albany)

EEPL631: Economics of Education II (University at Albany)

EEPL670: Analysis for Educational Policy and Leadership (University at Albany)

EEPL680/780: Seminar in Educational Administration and Policy Studies (University at Albany)

EEPL687: Higher education and Workforce Development (University at Albany)

EEPL701: Advanced Social Analysis (University at Albany)

EEPL750: Higher Education Finance (University at Albany)

EEPL752: Advanced Research Seminar in Higher Education Studies (University at Albany)

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CSR282: Decision-Making for Investments in Education and Training (Purdue University)

CSR442/MGMT442: Personal Finance (Purdue University)

CSR584: Consumer Investment and Savings Decisions (Purdue University)

CSR590E: Returns to Investment in Human Capital (Purdue University)

CSR600: Colloquium in Consumer Sciences and Retailing (Purdue University)

CSR696: Seminar (Purdue University)

ECO 330: Public Finance (George Mason University)

ECO 501: Microeconomic Theory (George Mason University)

ECO 172: Economic Statistics (University of Illinois), included on list of excellent teachers

## **B. Doctoral and Master's students**

Supervised 20 doctoral and 5 master's students; member of 43 doctoral committees (Purdue University and University at Albany). Reader for 16 doctoral proposals (University at Albany). External examiner (The Open University, United Kingdom).

## **C. Other Teaching Presentations** (continuing education or professional development)

Presenter, "The university role in economic development: Identifying and implementing options", *National Academy for Educational Administration (China) 1,000 Middle Western University President Overseas Training Initiative: University Management and Student Affairs*, University at Albany, June 2015.

Invited presenter, "Measuring Up 2006: How does American higher education compare internationally?", National Center for Public Policy and Higher Education Associates Program, Warrenton, Virginia, October 2006.

Invited presenter, "Lifelong learning and training policies in Latin America", in the session on Lifelong Learning and the Global Knowledge Economy, World Bank Human Development Learning Days, Washington, D.C., November, 2003.

Faculty, "The knowledge economy. The role of tertiary education in social and economic development", World Bank Institute Human Development Group/Human Development Network Education Team Course on *Strategic Choices for Tertiary Education Reform*, Centre International d'Études Pédagogiques. Sèvres, June 2003.

Invited presenter, "L'évolution des systèmes éducatifs en Europe", l'Ecole nationale d'administration (ENA), Paris, April 2000.

Invited presenter, "Developing teachers: A worldwide challenge", *International seminars in Britain: Making in-service effective*, Cambridge Institute of Education, July 1995.

Invited presenter, "Teachers and mobility", *Universities Council for the Education of Teachers Residential Conference*, Oxford, November 1991.

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Invited presenter and panelist, “The internationalisation of teacher education”, *2<sup>nd</sup> Faculty Conference on Positioning the faculty for the 1990s*, Department of Education, Warwick University, June 1991.

Presenter, “Higher education finance: An economist’s view”, and working group leader, *New York State Financial Aid Administrators Association Experienced Professional Training Workshop*, Cornell University, June 1983.

## **PROFESSIONAL AND COMMUNITY SERVICE ACTIVITIES**

### **A. Advisory boards and scholarly review activities**

Chair, Board of Directors, National Center for Higher Education Management Systems (NCHEMS), Boulder, September 2018 - ; Vice Chair, September 2017 – August 2018; Member, January 2012 – .

Member, Policy Board, Greater Capital Region Principals’ Center, June 2003 – May 2021.

Member, Finance Committee, Comparative and International Education Society, Florida International University, 2014 – 2021.

Invited Member (on nomination from the State University of New York), Regional Advisory Committee, U.S. Department of Education, July – September 2016. Member Statement published as “Individual Needs Assessment” in *The Northeast and Islands Region: A report identifying and addressing the region’s educational needs*, A. Hare, M. Duque and C. Warner-Griffin, eds., U.S Department of Education, Washington, D.C., October 2016.

Chair, Ad Hoc Committee on Evaluation of TMG (CIES Secretariat), Comparative and International Education Society, Mount Royal, NJ, 2015-2016

Treasurer, Member of Executive Committee, Member of Board of Directors, Comparative and International Education Society, 2010 – 2013.

Invited Research Associate, Research Institute for Independent Higher Education, Association of Japanese Private Universities, 2000 – 2008.

Member, Board, Collegiate Association for the Development of Educational Administration, New York, 2009 – 2011

Reviewer, Proposals for presentations, Comparative and International Education Society annual conference, 2013, 2015, and 2016.

Reviewer, Proposals for presentations, Association for the Study of Higher Education, 2015.

Member, Executive Committee, Capital Area School Development Association, University at Albany, State University of New York, 2001 – 2010.

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Member, International Advisory Board, “The International Comparative Higher Education Finance and Accessibility Project”, University at Buffalo, State University of New York, 2000 -2010.

Member and Consultant, National Advisory Panel, “Measuring Up: The Fifty-State Higher Education Report Card”, National Center for Public Policy and Higher Education, San Jose, 1999 - 2009

Member, Advisory Group for Project on Lifelong Learning Policies in Latin America, World Bank, 2002 – 2005.

Member, Advisory Board, National Information Center for Higher Education Policymaking and Analysis, National Center for Higher Education Management Systems, Boulder, 2002 – 2004.

Member, Advisory Board, Unesco European Centre for Higher Education (CEPES), Bucharest (Member, European Region Follow-up Committee for Unesco World Conference on Higher Education), 1996 - 2001

Reviewer, National Science Foundation, 1989.

Reviewer, National Center for Postsecondary Finance and Governance, 1988.

Member, Advisory Committee, *National Survey of Postsecondary Education Faculty*, SRI International, 1987.

Book review: *The future of the public university in America: Beyond the crossroads* (by J. Duderstadt and F. Womack), *Journal of Higher Education* (2004).

Book review: *The costs and financing of adult education and training* (by R. Anderson and E. Kasl), *Economics of Education Review* 3 (1984).

Book review: *Education, work and employment* (by International Institute of Educational Planning), *Comparative Education Review* 27 (1983).

Reviewer: *Journal of Human Resources* (1981); *Economics of Education Review* (1999); *Journal of Higher Education* (2003); SUNY Press (2006); *Community College Review* (2010); *Canadian Journal of Higher Education* (2011); *International Journal of African Higher Education* (2020); *Studies in Higher Education* (2020, 2021, 2022).

Member, Technical Advisory Committee, Basic Educational Opportunity Grant Program, U.S. Office of Education, 1977.

## **B. OECD Policy Reviews and Meetings**

### **1. Reviews of National Policies for Education**

*Switzerland (attracting, developing and retaining effective teachers)*, 2003-04.

*Switzerland (tertiary education)*, 2000 - 2002

*China (expansion and diversification of tertiary education), 2000-2001*

*Russian Federation (tertiary education and research), 1998-99.*

*Russian Federation (general and vocational education), 1996-97.*

*Czech Republic (school policy), 1995-96.*

*Czech and Slovak Federal Republic (higher education), 1991-92.*

## 2. OECD Conferences and seminars

Ministry of Education, People's Republic of China/OECD International Seminar on *Development of higher education and financing policies*, Beijing, July 12-13, 2004

Ministry of Education, People's Republic of China/OECD International seminar on *Steering expanding tertiary education systems to ensure access, quality and equity*, Beijing, 27-29 November 2000.

OECD/Federal Republic of Germany international conference on *Redefining tertiary education*, with Ministry of Education and Research (BMBW), Berlin, 29 June - 1 July 1998.

OECD/Czech Republic international seminar on *Mass tertiary education: The diversification response*, with Ministry of Education, Youth and Sport, Prague, November 1997.

Japan/OECD seminar on *Integrated learning and the transition from school to work*, with Ministry of Education, Science and Culture (MONBUSHO), Wakayama prefecture, November 1995.

OECD conference on *Better Schools: New roles, responsibilities and partnerships in education*, OECD, Paris, March 1995.

Strategic seminar on *The government role in higher education*, OECD/European Commission PHARE, Bratislava, September 1994. Rapporteur's report is available in *Seminar V: Higher education policy for economies in transition: National strategies and future dimensions for regional co-operation*, OECD Documents OCDE/GD(95)51, Paris, 8-11.

Japan/OECD seminar on *Current issues in mass higher education: Financing and innovation*, with Ministry of Education, Science and Culture (MONBUSHO), National Institute of Multimedia Education, Chiba-city, March 1994.

OECD/CERI international seminar on *Education in a new international setting*, OECD, Paris, November 1993.

OECD meeting of officials and experts on *Policies and programmes for access, equity and at-risk populations*, with the U.S. Department of Education and the College Board, Washington, D.C., June 1993.

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Japan/OECD seminar on *Teacher education and the quality of schooling*, National Women's Education Center, Saitama prefecture, February 1993.

Australia/OECD experts meeting on *Rethinking schools: Changing patterns of school organisation*, with National Project on the Quality of Teaching and Learning, Commonwealth Department for Employment, Education and Training, Fremantle, Western Australia, November 1992.

Australia/OECD international conference on *Education and cultural and linguistic pluralism*, Sydney, March 1991.

Sweden/OECD international conference on *Teacher policies for the 1990s*, with Ministry of Education and Science, Stockholm, September 1990.

OECD international seminar on *The effects and evaluation of programmes and policies for foreign students and study abroad*, with Hochschul-Informationen-System, Hannover, April 1990.

OECD/CERI international conference on *Teacher training and basic education*, Novi Sad, Yugoslavia, October 1988.

### **C. Other Professional and Community Service Activities**

#### **1. Participation in conferences, workshops, colloquia**

Presenter (with T. Gais), "Teacher workforce studies in the work program of the Rockefeller Institute of Government", SUNY Education Deans and Assessment Officers, The Nelson A. Rockefeller Institute of Government, Albany, January 2019.

Organizer and presenter, symposium on "Moving from isolated impact to collective impact in education in New York State: How a public higher education system figures in social and economic development," *American Education Research Association Annual Meeting*, New York City, April 2018.

Invited visiting professor, Student project presentations on how the U.S. can "achieve economic balance in the most efficient way," PIG&Econ course, Tech Valley High School, Albany, December 2017.

Panelist, "The economics of ACE response and human capital development", *ACE Response: A Multidisciplinary approach to addressing adverse childhood experiences* (full-day workshop), School of Social Welfare, University at Albany, SUNY, April 2016.

Discussant, "Global institutions and society of international states", *4<sup>th</sup> Annual Graduate Student Conference on Institutions and Societies*, University at Albany, SUNY, Albany, February 2016.

Panelist, "Higher education and employability: New models for integrating study and work", *SUNY and Rockefeller Institute of Government Book Talk and Panel Discussion*, SUNY Global Center, New York, November 2015.

Presenter (with P. Strach, R. Sun and B. Hosch), "Measuring the effects of applied learning at SUNY", *Second-Annual Applied Learning Workshop*, State University of New York, Albany, November 2015.

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Organizer and presenter, symposium on “Higher education finance: Enduring issues, new perspectives” *Comparative and International Education Society annual conference*, Washington, D.C., March 2015.

Presenter, “Tertiary education and workforce development: A comparative perspective of the demographic dynamics at play”, *Comparative and International Education Society annual conference*, Toronto, March 2014 (unable to attend)

Discussant, “Fairness in access to higher education: Reconciling equity, excellence and accountability,” *Comparative and International Education Society annual conference*, New Orleans, March 2013.

Discussant, *Invitational Conference* on “Globalization and benchmarking in education: The role of PISA”, University at Albany, December 2012.

Presenter (with Ruirui Sun), “How learning beyond secondary education is financed in France, Japan, and the United States”, *Comparative and International Education Society annual conference*, San Juan, April 2012.

Presenter (with Ruirui Sun), “Post-secondary learning patterns, skill portfolios and labor market outcomes: The U.S. case”, *Comparative and International Education Society annual conference*, San Juan, April 2012.

Keynote presenter, “New ways to think about school effectiveness: Learning over time and place”, *International conference on School Development*, Beijing Capitol Normal University, Beijing, June 2011.

Presenter (with Ruirui Sun), “An analysis of incentives for the trajectory of Cradle-to-Career Learning: Benefits, costs, and subsidies as ‘Implicit’ policy”, *Comparative and International Education Society annual conference*, Montreal, May 2011.

Invited participant, *CASDA Select Seminar* on Leadership Development in Education, Capital Area School Development Association, Blue Mountain Lake, July 2009; Albany, November 2009 and April 2010.

Organizer (with B. Nagler), *EAPS School Leadership Workshop*, with invited keynote by Professor Joseph Murphy, Vanderbilt University, on “Closing achievement gaps: Research-based lessons for educators and policy makers,” University at Albany, June 2009.

Presenter, “A progression of learning and leadership”, *Questar III BOCES Superintendents’ meeting*, East Greenbush, March 2009.

Presenter, “The identification of a theory-of-change for welfare reform: Examining the role of human capital development in systems transformation after ten years of TANF,” with Y-J Wu, E. Kintner, and H. Lawson, *American Society of Public Administration annual conference*, Dallas, March 2008.

Chair, “The case for comparative institutional assessments of higher order skills”, *EAPS Policy Workshop*, presentation by Roger Benjamin, Council for Aid to Education and Rand Corporation, Albany, December 2007.

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Presenter, “The economics of learning beyond the classroom: Valuing the returns”, *Study Group on Supplemental Education*, Teachers College, Columbia University and Educational Testing Service, Princeton, October 2007.

Presenter, “How does the U.S. measure up?”, *2007 Emerging Issues Forum* on “Higher Education: A Competitive Advantage for North Carolina,” Institute for Emerging Issues, North Carolina State University, Raleigh (February 2007). Also presented, in part, at the Press conference for the release of *Measuring Up 2006: State-by-State Report Card on Higher Education*, National Press Club, Washington, DC (September 2006).

Grand témoin, *CIEP Rencontres internationales* on “Mieux comprendre l'école de demain: Dix années d'éducation du monde”, Centre international d'études pédagogique (CIEP), Sevres, France, April 7-9, 2005. Proceedings published in *Revue internationale d'éducation*, December 2005.

Session chair, “The transition from two-year to four-year colleges”, *Cornell Higher Education Research Institute Policy Research Conference* on "The Complex Community College", Ithaca, October 13-14, 2003.

Session chair and respondent, *Institute of Social and Economic Analyses/Czech Academy of Sciences and University at Buffalo/SUNY International Conference* on “University reform and accessibility of higher education”, Prague, June 15-17, 2003.

Presenter, “Attracting, retaining and developing effective teachers: What can we learn from Europe and Asia?”, *Education Policy Workshop*, The University at Albany, April 2003 (also presented to Capital Area School Development Association Executive Committee, April 2003; abstract published in the “Writer’s Forum”, *CASDA Newsletter*, June 2003).

Chair and discussant, Session on “International Perspectives on Cost-Sharing in Higher Education”, *American Education Finance Association Annual Conference*, Orlando, March 2003.

Discussant, Conference on “Advances in Institutional Approaches to Education”, University at Albany, September 2002.

Presenter, “A comparative policy perspective”, *SUNY Conversations in the Disciplines conference* on Leave no child behind: Improving under-performing schools, The University at Albany, March 2002. Presenters’ outlines and proceedings available from the conference website.

Presenter, “Financing education beyond the secondary level in OECD countries: Policy thinking ‘outside the box’”, *Education Policy Workshop*, The University at Albany, September 2001.

Presenter, “Who participates?”, International conference on *Challenges for the Millennium: A vision of higher education*, Dublin, May 2000. Conference proceedings published by Higher Education Equality Unit, National University of Ireland, Cork.

Presenter, Featured session on “Widening access and increasing quality: International trends”, *Association of American Colleges & Universities (AAC&U) 86<sup>th</sup> Annual Meeting*, Washington, D.C., January 2000.



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Presenter and Participant, *Glion Colloquium* (a group of 10 Europeans and 10 Americans, mostly current and former presidents of research universities, convening to discuss challenges facing higher education), Glion, May 1998, and La Jolla, January 2000.

Presenter, "Meeting the new demand for tertiary education", international conference on "Getting connected: New models of learning and work", Institute of Technology, Tralee, September 1999. Presentation is available in published conference proceedings.

Presenter, *Spanish Rectors' Conference meeting* on "Demography and access in higher education", University of Navarra, Pamplona, June 1999.

Presenter, "From Higher to Tertiary Education", *XXXV Asamblea FIMPES* on "Prospectiva de la Educación Superior en el Mundo y en México", Acapulco, April 1999.

Panelist, "College-going in the United States: The outlook for opportunity", *Hechinger Institute on Education and the Media seminar* on "Costs, access and politics of higher education", in partnership with the National Center for Public Policy and Higher Education, San Francisco, February 1999.

Presenter, "The role of labour market projections and studies in qualifications demands", international conference on *The dialogue between higher education and the economy*, Federal Ministry of Science and Transport, Vienna, January 1999. Summary of presentation is published in conference proceedings.

Presenter, "The student vision", commentary presented in Thematic Debate on "Higher education for a new society: A student vision", *Unesco World Conference on Higher Education*, Paris, October 1998. Statement is available in published *Proceedings*, Vol. IV, October 1999.

Presenter, "Developments in tertiary education: France and New Zealand", *Mirandol Colloquium*, Mirandol, France, May 1997. Published in *Antipodes*, No. 4 (1998), 39-45.

Conference rapporteur, *Communauté française de Belgique/Commission Européenne colloque* sur "La mobilité des étudiants en Europe/Student mobility in Europe", December 1994. Rapporteur's report is available in published proceedings of the colloquium (French and English).

Presenter, "L'éducation et le pluralisme culturel et linguistique : La situation en Scandinavie, le Japon et aux États-Unis", *Colloque international de l'Association francophone pour l'éducation comparée* sur "Pluralisme et éducation : politiques et pratiques au Canada, en Europe et dans les pays du Sud, l'apport de l'éducation compare", Université de Montréal, May 1994.

Presenter (with A. Gibson), "Results from an international survey of schools on the effectiveness of schooling and educational resource management", Symposium on "International Advances in School Effectiveness and School Improvement", *American Education Research Association Annual Meeting*, New Orleans, April 1994.

Presenter, "An international view of the incentives for teachers", *VIIIth World Congress of Comparative Education*, Prague, July 1992.

Presenter, "The allocation of the state budget and the share of higher education", *Council of Europe multilateral seminar* on "Financing of higher education in transition", Sofia, June 1992.

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Panelist, *Fondation Roi Baudouin seminar* on “L’école de demain face à un monde qui change: Économie, travail, enseignement au XXIe siècle”, Brussels, October 1991.

Presenter, “Teacher education in a new context: Challenges and opportunities”, *Association for Teacher Education in Europe (ATEE) seminar*, Antwerp, July 1991. Excerpt published as “Educating teachers”, *OECD Observer* 169 (April/May 1991), 17-19 (author, attributed).

Discussant, symposium on “The quality of schooling in small rural schools: An international perspective”, *American Education Research Association Annual Meeting*, Chicago, April 1991.

Presenter, conference on “Teacher Development and Multiculturalism in the 1990s”, University of Sydney, Sydney, March 1991. Presentation available in conference proceedings, Multicultural Center, University of Sydney.

Organizer and presenter, symposium on “Teachers and teacher education today: Lessons for the U.S. from research in the Western developed countries of the OECD”, *American Education Research Association Annual Meeting*, San Francisco, April 1989.

Discussant, symposium on “Outcomes of higher education: Evidence from a study of recent college graduates,” *American Education Research Association Annual Meeting*, New Orleans, April 1988.

Co-organizer (with M. Green), symposium on “How families finance college expenses: Implications of new financing alternatives,” *American Education Research Association Annual Meeting*, New Orleans, April 1988.

Organizer, international seminar on “Foreign student training: Impacts on students and institutions -- benefits to sending countries”, State University of New York/University at Albany, Albany, October 1987.

Moderator, “The numbers game: Modeling the future”, *American Society for Public Administration -- Capital District Chapter 24<sup>th</sup> Annual Institute*, Saratoga, May 1986.

Presenter, “An (almost) sure bet: The payoff to a college degree”, Program session on “Does it pay to attend college?”, *College Board National Forum*, New York, October 1984.

Organizer, seminar on “Recurrent education reconsidered: Setting the research agenda”, Center for Educational Research and Policy Studies, University at Albany, Albany, December 1983.

## 2. Submissions and presentations to public and intergovernmental bodies

“The State of the New York teacher workforce” (with T. Gais), presentation to the New York State Professional Standards and Practices Board for Teaching, New York State Education Department, Albany, September 2018.

“Landscape of South Dakota: Data analysis” (with J. Malatras), presentation to the South Dakota Teacher Table, Rockefeller Institute of Government, Albany, October 2017.

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Keynote presenter, “Are we competitive globally?,” *National Conference of State Legislatures Education Finance Seminar* on “Preparing Students for a Global Economy,” Denver, February 2007.

“Trends in higher education”, Parliamentary University Group, Palace of Westminster, London, October 2000.

“Can the principle of ‘free education’ be sustained?”, submission to the Independent Committee of Inquiry into Student Finance (established by Scottish Parliament). Published in *Student Finance: Fairness for the Future*, vol 3, Edinburgh, February 2000. Quoted in the Committee’s main report, vol. 1, pages 120-21.

“Redefining tertiary education: New policy directions and recent experience in OECD countries”, *National symposium on the Reform of higher education in Egypt*, Higher Education Enhancement Program Committee, Ministry of Higher Education, Cairo, June 1999. Presentation is available in published symposium proceedings.

“Trends in higher education”, Norwegian Commission on Higher Education (the Mjoes Commission), London, March 1999.

Statement, Public Hearing on the *Multicultural society and the problems of school education for children of immigrants in the European Community*, Committee on Culture, Youth, Education and the Media, European Parliament, September 1992.

Statement on ILO report “Teachers: Challenges for the 1990s”, *Second ILO Joint Meeting on Conditions and Work of Teachers*, Geneva, November 1991.

Panelist, *College tuition repayment plan*, New York Senate Legislative Conference, Albany, April 1987.

“A review of proposals for improving teacher quality in New York” (with F. Kemmerer), paper for New York State Senate, Albany, 1985.

Statement, “Financial aid for Self-Supporting Students”, testimony before the State Student Assistance Commission of Indiana, February 1982; testimony before the Subcommittee on Education and Labor, U.S. House of Representatives, October 1983.

### 3. Social media, media

“Integrating school and workplace learning”, *From our Researchers*, Blog, The Nelson A. Rockefeller Institute of Government, September 2019.

### 4. University service

Member, Intercollegiate Athletics Advisory Board, University at Albany, 2016 – 2022

Panelist, Doctoral Student Discussion Forum, University Libraries, Future Faculty Leadership Council, and Graduate Student Association, University at Albany, 2015- 2021.

Faculty participant, Middle States Accreditation External Team visit, 2020.

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Co-Chair, Appointments and Promotions Council, School of Education, University at Albany, 2019;  
Member 2014 – 2019.

Member, Strategic Enrollment Management Committee, University at Albany, 2019.

Poster Presentation, School of Education Day, University at Albany, 2015 and 2016.

Member, Search Committee, Associate Vice Provost and Professor/Associate Professor, International Education, University at Albany, 2013 - 2014.

Member, Academic Council, School of Education, University at Albany, 2011 – 13

Member, Search Committee, Assistant Professor, Education and Counselling Psychology, School of Education, University at Albany, 2011.

Speaker, Fulbright Gateway, University at Albany, 2010 and 2011.

Member, China Group, University at Albany, 2005 – 06

Member, Search Committee, Assistant Vice President for Strategic Planning and Assessment, University at Albany, 2003 – 04.

Member, Search Committee, Dean, School of Education, University at Albany, 2003.

Member, Provost's Advisory Task Force on Graduate Stipends, Tuition Scholarships and Targeted Awards, University at Albany, 2001.

Chair, Doctoral Council, School of Education, University at Albany, 1985-88.

Chair, Faculty Committee on Financial Aids, Purdue University, 1980-1982; Member, 1977-82.

Member, Task Group for Future Agricultural Complex Development, Purdue University; Chair, Consumer Sub-Group, 1981.

#### 4. Department Service

Chair, Ad Hoc Committee for Promotion, Department of Educational Policy and Leadership, University at Albany, 2021 – 2023.

Member, Ad Hoc Committee for Promotion and Tenure, Department of Educational Policy and Leadership, University at Albany, 2020 – 2021.

Chair, Admissions and Academic Standing Committee, Department of Educational Policy and Leadership, University at Albany, 2020 - 2022; Member, 2017 – 2022.

Member, Ad Hoc Committee on School Leadership Re-Accreditation, Department of Educational Policy and Leadership, University at Albany, 2018 – 2021.

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Member, Ad Hoc Committee for Sanford Levine Fellowship, Department of Educational Policy and Leadership, University at Albany, 2011 – 2020.

Member, Curriculum Standing Committee, Department of Educational Policy and Leadership, University at Albany, 2011 – 17, 2019.

Member, Ad Hoc Advisory Committee on DSI, Department of Educational Policy and Leadership, University at Albany, 2019.

Chair, Ad Hoc Committee on Revisions to the Levine Fellowship, Department of Educational Policy and Leadership, University at Albany, 2018.

Chair, Ad Hoc Committee on Department Promotion and Tenure Guidelines, Department of Educational Policy and Leadership, University at Albany, 2017 – 2018

Chair, Ad Hoc Committee for Promotion, Department of Educational Policy and Leadership, University at Albany, 2017 – 2018.

Member, Ad Hoc Faculty Planning Group for Master's and Certificate in International Education Management, Department of Educational Policy and Leadership, University at Albany, 2016 – 2018.

Member, Ad Hoc Committee for Promotion, Department of Educational Administration and Policy Studies, University at Albany, 2016.

Chair, Search Committee, Assistant Professor in Higher Education Administration, Department of Educational Administration and Policy Studies, University at Albany, 2015-2016.

Chair, Ad Hoc Committee on Doctoral Credit Hour Reduction, Department of Educational Administration and Policy Studies, University at Albany, 2014-2016.

Member, Ad Hoc Committee for Promotion, Department of Educational Administration and Policy Studies, University at Albany, 2013-2014.

Member, Ad Hoc TEAC Committee, Department of Educational Administration and Policy Studies, University at Albany, 2012 – 2014.

Member, Search Committee, Assistant to the Chair, Department of Educational Administration and Policy Studies, University at Albany, 2013.

Participant, U.S. Department of State Voluntary Visitor Program (Uruguay), Department of Educational Administration and Policy Studies, University at Albany, 2013.

Chair, Search Committee, Assistant to the Chair, Department of Educational Administration and Policy Studies, University at Albany, 2011.

Chair, Ad Hoc Committee for Promotion and Tenure, Department of Educational Administration and Policy Studies, University at Albany, 2010.

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Chair, Department of Educational Administration and Policy Studies, University at Albany, 2001-2010.

Chair, Ad Hoc Committee for Promotion, Department of Educational Administration and Policy Studies, University at Albany, 2009.

5. Consulting (selected 1977-87, 2001 - while in posts at Purdue University and University at Albany)

The College Board, U.S. Department of Education, New York State Association of School Business Officials, Carnegie Forum on Education and the Economy, United University Professions, Congressional Office of Technology Assessment, Institute for Research on Education Finance and Governance (Stanford University), Education Commission of the States, National University Extension Association, Educational Testing Service, Organisation for Economic Co-operation and Development, Open Society Institute, The World Bank, National Center for Public Policy and Higher Education, National Center for Higher Education Management Systems, United Nations Educational, Scientific, and Cultural Organisation (Unesco), State University of New York, The Nelson A. Rockefeller Institute of Government.