

Mary H. Wladkowski, PhD, CFA, CAIA, FRM
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Professional Experience:

8/2014-present: Clinical Professor, Finance Department, School of Business, University at Albany, State University of New York. Responsible for teaching undergraduate introductory Financial Management and graduate Economic Analysis, serve on Undergraduate Affairs Committee

1/2013-5/2014: Visiting Assistant Professor. Responsible for teaching upper division undergraduate courses in Corporate Finance, Investments, Money and Capital Markets, Entrepreneurial Finance; graduate Economic Analysis

1/2012-12/2012: Chair, Business Administration Department, Alaska Pacific University, Anchorage, AK

2013-present: Adjunct Professor of Finance, Business Administration Department, Alaska Pacific University, Anchorage, AK

2008- 2013: Assistant Professor of Finance, Business Administration Department, Alaska Pacific University, Anchorage, AK

2008: Distinguished Scholar in Residence, Business Administration Department, Alaska Pacific University

2004-2008: Adjunct Instructor, Business Administration Department, Alaska Pacific University
Faculty member of the Business Administration Department, responsible for teaching Accounting, Business Finance, Corporate Finance, Personal Finance, Investments, Risk Management and Derivatives, Fundamentals of Financial Institutions and Instruments, and Student Fund Practicum. Member, IACBE Accreditation committee. Chair, Technology Assessment Committee; member, Retirement Plan Investment Committee, Books of the Year Committee (with University of Alaska Anchorage)

1993-2003: Wells Fargo Bank, Alaska, and its predecessor, National Bank of Alaska, Anchorage, AK

2000-2003: Regional Investment Manager, Private Asset Management, Vice President

1995-2000: Investment Manager, Vice President

1994-1995: Investment Services Manager, Vice President

1993-1994: Investment Officer, Assistant Vice President

Responsibilities included managing wealth portfolios for high net worth individuals, managing the bank's investment portfolio, heading the Finance sector research effort of Private Asset Management, chairing the Trust Investment Oversight Committee, member of the Asset/Liability Committee. Oversaw the bank's cash position and securities movement and control.

2000: Chief Investment Officer, Dynamic Capital Management, Anchorage, AK

1984-1987: Asset/Liability Manager, United States Trust Company, Boston, Massachusetts,
Assistant Vice President

1980-1984: Investment Officer, The Boston Company, Boston, Massachusetts

Education:

- 2012 Ph.D., Business Administration
Northcentral University, Prescott Valley, Arizona
Dissertation: An Assessment of Value at Risk Measurements using Bayesian Model
Averaging
- 2008 M.B.A., Finance
Argosy University, Chicago, Illinois
- 1984 B.S., Finance
Northeastern University, Boston, Massachusetts
GPA: 3.78

Certifications:

- 1990 Chartered Financial Analyst, Charter #12547
Institute of Chartered Financial Analysts, Charlottesville, Virginia
- 1998 Financial Risk Manager
Global Association of Risk Professionals, New York
- 2016 Chartered Alternative Investment Analyst
CAIA Association, Amherst, Massachusetts

Professional Memberships:

CFA Institute
CFA Society of Idaho
CAIA Association
Alaska Investment Management Society
Global Association of Risk Professionals
American Economic Association
American Finance Association
Financial Management Association
Financial Education Association
CAIA

Consulting:

2008: E.K. Riley Company, Seattle, Washington, Market Commentary and Research Analysis

Assisted with research transition for brokerage firm and provided market insights during a tumultuous time in the markets as the financial crisis unfolded.

2000-present: CFA Institute, Charlottesville, Virginia. Grader, CFA exams, 2000-present, Council of Examiners Exam Writer, 2014 and 2015 cycle.

Classes taught:

University at Albany/SUNY

BFIN 300	Financial Management 2013, 2014 (3x), 2015 (2x), 2016 (4x), 2017(4x), 2018(4x), 2019(4x), 2020(3x)
BFIN 301	Corporate Financial Strategy 2013 (2x)
BFIN 333	Investments 2013 (2x), 2014
BFIN 375	Money & Capital Markets 2013, 2014
BFIN 404	Entrepreneurial Finance 2013
BFIN 515	Economic Analysis 2013, 2014 (2x), 2015 (3x), 2016 (3x) , 2017, 2018,2020
BFIN 525	Corporate Finance 2017(2x), 2018(2x), 2019(3x),2020(2x)
BFIN 602	Investment Valuation and Analysis 2016, 2017, 2018, 2019
BFIN635	Corporate Financial Problems: 2020

Alaska Pacific University

AC 201	Financial Accounting I (formerly BA 204 Survey of Accounting) 2008, 2009, 2010
AC 202	Financial Accounting II 2011
BAM 204	Personal Finance 2009, 2010, 2011, 2012
BAM 402	Business Finance 2008 (2x), 2009 (3x), 2010 (2x), 2011 (3x), 2012 (2x)
MBA 623	Valuation 2012
MBA 616	Fundamentals of Financial Institutions and Instruments 2007, 2008 (2x), 2009 (2x), 2010 (2x), 2011
MBA 670	Corporate Finance 2008, 2009, 2010, 2011 (2x), 2012
MBA 674	Global Capital Markets 2004, 2005, 2006, co-instructor
MBA 675	Investments 2007, 2008, 2009, 2010, 2012, 2013, 2014, 2016
MBA 676/677	Risk Management and Derivatives 2008, 2010, 2012
MBA 683	Student Fund Practicum 2008, 2009 (2x), 2010 (2x), 2011 (3x), 2012 (2x)

Presentations:

2009	“What have we done, where are we, where might we go from here.” Presenter at the “Engage! Seminar – Economic Credit Crisis”, Alaska Pacific University held in Anchorage, AK.
2014	Discussant, New York Accounting and Finance Forum. “Information Asymmetry around Operational Risk Announcements” Ahmed Barakat (Nottingham University), Anna Chernobai (Syracuse University) and Mark Wahrenburg (Goethe University)

- 2014 Keynote Speaker, IMN Global Indexing and ETFs Conference. "A Casual Stroll Through the Markets". Phoenix, AZ
- 2015 Faculty Expert Interview, Albany Business Review, Trading and liquidity of small cap stocks that are closely held
- 2016 Moderator, Albany Business Review, Women in Finance (to be published in the October 14 issue of the Albany Business Review)

Committees:

- Petukh, Kirill (2009). Senior Project: Analysis of the Effect of Short Sales on the Demise of Lehman Brothers Holding Inc. Member and subject matter expert. Project of Distinction
- Hiller, Michael (2011). Senior Project: Snowmobile Tour Feasibility. Committee member and advisor for financial aspects of the business plan.
- Diaz, Amy (2012). Senior Project: Bookkeeping in Chugiak-Eagle River: Preliminary Market Research and First Steps for Getting Started
- Yancey, Holli (2012). Senior Project: The Need for Standardizing Criteria to Identify and Accommodate Deaf and Hard of Hearing Inmates in Alaska
- Hua, Pang (2012). Senior Project: Medical Services for the Hmong Women of Anchorage, Alaska
- Cox, Christopher (2013) Senior Project: Analyzing the Effects that Issuance of Securitization had on the Overall Level of Consumer Debt
- Roesler, Robert (2013) Senior Project: Wasilla Delivery System Logistics and Analysis of Company Change Model
- Beethe, Clayton (2015). Masters Thesis: An Examination of Global LNG Fiscal Regimes and the Optimization of Fiscal Terms for an Alaska LNG Project
- Kleweno, William (2015) Masters Thesis: Assessing the Impact of Hydraulic Fracturing on State Revenues
- McAlpine, Alexandra (2014) Honors Thesis: The Use and Effectiveness of Credit Ratings

Narolsky, Nadine (2016) Masters Thesis: Are Equity Valuation Methods that use Historical Data still Reliable in Today's Market Environment?

Bond, Dylan (2017) Masters Thesis: Financial analysis of water desalination opportunities in the context of a changing landscape.toward Hotel Loans

Rexius, Kyle (2018) Masters Thesis: Capacity Expansion Analysis

Maffucci, Thomas (2018) Masters Thesis: Commercial Real Estate: Should Banks be More Aggressive

Salis, Wale (2019) Masters Thesis: Is Private Equity Making a Comeback?

Gaynor, Katherine (2019) Masters Thesis: Pricing Strategies for an Expanding Business: An Analysis of Stat Staff's Professionals, Inc.'s National Expansion

Pierce, Gary (2019) Masters Thesis: Applied Materials Financial Analysis

Service:

2018-present University Ad Hoc Technology Committee

2013-present Undergraduate Affairs Committee: Chair 2015-2016, 2016-2017, 2017-2018, 2018-2019, Member, 2013-2014, 2014-2015, 2019-2020

2013-present Advisory Board Member, UASBIG (UAlbany School of Business Investment Group) 2015, 2016, Faculty representative at CFA Challenge presentations at NYSSA

2011-2013 Technology Committee, Chair, Alaska Pacific University

Fellowships:

2010-2011 Ford Fellow, Difficult Dialogues

2014 Online Course Development, UAlbany

Volunteer Experience:

2011-2018 Supervisory Committee, Denali Alaskan Federal Credit Union, Committee Member

1997-2003 Girl Scouts, Susitna Council, Board Member. Second Vice President and Chair,
Finance Committee

1998-2002 Alaska Women's Resource Center, Board Member. President, 2 years, Chair of
Finance Committee, 2 years.