

1055 Western Avenue
Albany, NY 12217

February 2, 2002

Mr. Gary W. Seinfeld
Vice President, Mergers and Acquisitions
Lehman Brothers
Park Avenue Plaza
New York, NY 10055

Dear Mr. Seinfeld:

In researching summer internships, I learned of opportunities with Lehman Brothers while reading your website. I would like to express my interest in such an internship for the summer of 2002, particularly a position geared for the Analyst training program.

My previous work experience includes an internship at Prudential Securities. This internship has given me valuable insight into the operations of financial markets and some of the factors that influence them. My work experience has also given me practice in dealing with people, a vital role of the financial analyst. What my resume does not describe are the factors that make me a successful competitor - motivation, determination, assertiveness, and discipline.

Lehman Brothers has the opportunities that I am looking for in a potential employer: quality training and an overall environment that encourages and demands success. An internship as a Financial Analyst offers the fast-paced, dynamic challenges that appeal to me.

Thank you for consideration and I look forward to the opportunity to speak with you.

Sincerely,

Mikyo Tanaka

Enclosure