

New York State Residency Status for Tuition Billing Purposes University at Albany Application Guidelines

Statement of SUNY Board of Trustees Policy: A person whose *domicile* has been in the State of New York for a period of at least one year immediately preceding the time of registration for any period of attendance shall be a New York resident for the purpose of determining the tuition rate payable for such period. All other persons shall be presumed to be out-of-state residents for such purpose, unless domiciliary status is demonstrated in accordance with guidelines adopted by the Chancellor or designee.

Definition of Domicile: (a) For unemancipated students, the domicile is that of his or her parents or other legal guardian. An unemancipated student of divorced or legally separated parents will acquire a New York State domicile if the custodial parent is a New York resident, or if the student resides with a non-custodial parent and the student intends to continue to reside with that parent throughout his or her attendance at the University. (b) For emancipated students, a domicile is a fixed, permanent home to which the student intends to return whenever absent. A person may have many residences but only one domicile. A domicile is retained until it is abandoned and another established. One does not acquire a New York State domicile by being physically present in New York for the sole purpose of attending the University, or by simply being physically present in New York for a period of twelve months.

Exceptions to the Domicile Rule: (a) Members of the U.S. Armed Forces who document that they are on full-time active duty and are stationed in New York shall be charged in-state tuition regardless of the actual location of their domicile. Spouses and dependents shall also be charged in-state tuition. (b) Dependents of a parent or legal guardian who is a member of the U.S. Armed Forces who is stationed out-of-state shall be charged in-state tuition provided that the parent or legal guardian submits proof of a New York State domicile -- referred to as a "Home of Record." Such records are on file at the person's military base.

Domicile and Immigrant/Non-Immigrant Aliens: Immigrant aliens (Permanent Residents), Refugees and Asylees, including those with pending applications, may establish in-state residence in accordance with these policies. Certain undocumented aliens may be eligible for the resident tuition rate under these policies. Contact the Office of Student Financial Services for more information. Non-Immigrant Aliens with the following types of visa classifications may also establish in-state residence in accordance with these policies: A1-A3, E1 and E2, G1 - G5, H1 (and H4, spouse and children of H1), I, K1 and K4, L1 and L2, N8 and N9, O1 (and O3, spouse and children of O1), S5-S7, T1-T4, U1-U4, and V1-V3.

Residency Applications: Applications for New York State Residency Status for Tuition Billing Purposes should be completed by (a) students admitted to the University as out-of-state students who wish to appeal that initial determination, (b) students previously classified as out-of-state students and who wish to apply for a change in that classification (e.g., after maintaining a domicile in New York for at least 12 months, after obtaining a qualifying visa classification, etc.), and (c) students for whom the University seeks to verify a claim of residency. **Note: any student who fails to complete the residency application including the submission of all supporting documentation, after being requested to do so will be charged out-of-state tuition.**

Application Submission Deadline: Applications for New York State Residency Status for Tuition Billing Purposes must be RECEIVED in the Office of Student Financial Services (Campus Center 26) BY THE CLOSE OF BUSINESS ON THE MIDTERM DATE OF THE SEMESTER, TERM OR MODULE FOR WHICH ONE IS APPLYING FOR RESIDENCY STATUS in order to be considered for that semester, term or module. Failure to submit an application by that date will result in full liability for tuition at the non-New York State resident tuition rate.

Factors Relevant to Domicile and Emancipation

A. Domicile: Proof of a New York State domicile is demonstrated by documents which support an applicant's contention that his or her permanent home is located in New York. For unemancipated students, the proof shall relate to the permanent home of the parents or legal guardian. Factors relevant to a claim of domicile include, but are not limited to:

1. New York State driver's license (or non-driver ID card) and vehicle registration.
2. New York State voter registration.
3. New York State and Federal income tax returns.
4. Duration of the student's physical presence in New York.
5. State of residency of the student's family (i.e., parents, spouse, or children).
6. Proof of ownership of New York State real property or residential rental lease.
7. New York State bank accounts.

B. Emancipation: A student whose parents or legal guardian reside out-of-state and who is claiming emancipation must present evidence of both emancipation and a New York State domicile. Such proof must include documentation demonstrating the student's financial independence. Students under the age of 22 must provide evidence of one year of independent living in order to be considered emancipated. Factors relevant to a claim of emancipation include, but are not limited to:

1. Employment on a full-time or part-time basis in New York.
2. Sources and extent of financial support from parents or guardians.
3. Sources and extent of other income.
4. Parents' Federal and State income tax forms which do not claim the student as a dependent (if the student continues to receive financial support, however, the student shall not be considered emancipated).
5. Student's place of residence during the summer or other academic term recess.
6. Student's status as financially independent for purposes of Federal/State financial aid.
7. Independent filing by the student of Federal/State income tax returns; other assets and liabilities.

Emancipated students are totally responsible for paying all of their educational costs. The amount of income claimed by the student must be in excess of educational expenses, including those expenses associated with living in non-University housing. The term income includes any financial aid awarded directly to the student with the exception of parental loans. The student should not have any joint or custodial accounts with the parent or legal guardian, and any income claimed must be accompanied by source documentation (tax returns, Form 1099, bank statements, trust documents, etc.).

**University at Albany, State University of New York
Application for New York State Residency Status
for Tuition Billing Purposes: 2009 – 2010 Academic Year**

Application and Copies of Required Documents should be mailed to:

The Office of Student Accounts, 1400 Washington Avenue
Campus Center G-26, Albany, NY 12222

All information in Section A must be completed by the applicant. Section B must be completed if you are claiming INDEPENDENT status. Section C must be completed if someone other than you claims you as a dependent for tax purposes or provides you with any financial support.

Section A (Must Be Completed By ALL Applicants)

Semester of Application for Residency (please indicate term, e.g. Fall 2009):

Fall _____ Spring _____ Summer _____

Social Security #:

Student ID #:

County of Residence:

Name:

Last

First

Middle

Telephone Number:

E-mail Address:

Permanent Address:

Street

City

State

Zip

Length of time at this address: FROM (mm / yyyy): _____ TO (mm / yyyy): _____

If less than three years, list your addresses for last 3 years below:

From
mm / yyyy

To
mm / yyyy

Street

City

State, Zip

Local address and telephone number (if different from above): Telephone #: _____

Street

City

State

Zip

Age:

Date of Birth:

Month

Day

Year

/

/

Marital Status:

Citizenship:

USA

Other

If other, list visa type: _____ (Attach Copy)

If you are a permanent resident, alien registration number #A:

(Attach Copy)

Are you an undocumented alien?

Yes

No

(Attach Expired Visa Copy)

Education

Did you attend and graduate from a New York State high school or an approved NYS program for General Equivalency Diploma (GED) examination?

Yes No If yes, year of graduation, anticipated graduation, or completion: _____

Name of High School _____ County _____ State _____

Did you attend this High School for two years or longer? Yes No

Have you ever received a state award (TAP, Regents Scholarship, Empire State Fellowship, or Challenger)?

Yes No If yes, at what Institution? _____

U.S. Armed Forces Information

Are you (or a parent) a member of the U.S. Armed Forces on full-time active duty? Yes No

If yes, please submit a copy of the Home of Record (Form DD-4) and Military orders.

Driver License and Vehicle Information

Do you have a Driver's License? Yes No If yes, in what state was it issued? _____

Date issued: _____ (Attach License Copy)

Do you own a car? Yes No If yes, in what state is your car registered? _____

Date issued: _____ (Attach Copy of State-Issued Vehicle Registration)

Will you be registering a vehicle with University Parking? Yes No

If yes, in what state is it registered: _____ (Attach Copy of State-Issued Vehicle Registration)

Plate Number: _____ Owner: _____ Registration Date: _____
Month / Year

Voter Registration Information

Are you a registered voter? Yes No

If yes, state of registration: _____ Registration date: _____ (Attach Copy)

Section B (Must be completed if you are claiming independent status.)

If you are financially dependent on your parents, legal guardians, or spouse, please proceed to **Section C**. Individuals under the age of 22 are generally not eligible for independent status, and must provide evidence of one year of independent living in order to be considered emancipated.

In what state did you (or your spouse) file resident taxes for the last two years? _____

Where will you file for the current year? _____ (Attach *signed* copy of most recent Federal and State Income Tax)

Did you or will you live in an apartment, house or building owned by your parents for more than six (6) weeks during the last two years?

2007 Yes No **2008** Yes No **2009** Yes No

Do you rent or own? Rent Own (Attach signed copy of lease or deed)

Were you or will you be claimed as a dependent on your parents' federal or state income tax return for the prior and current year:
2008 Yes No 2009 Yes No

Amount of financial support provided to you by parents or guardian during the prior and current year:
2008 \$ _____ 2009 \$ _____

Are you an emancipated minor or an adult student who is financially independent from parental support?
 Yes No

If yes, when did you become independent? Month Year
_____ / _____

List below your sources of financial income for the past two (2) years:

<u>From</u>	<u>To</u>	<u>Name AND address of Employer</u>	<u>Hours Per Week</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

If not employed, please list your financial resources:

Applicant's Affirmation (Must Be Completed By ALL Applicants)

The following statement must be completed and notarized before a Notary Public.

STATE OF NEW YORK

COUNTY OF _____

I, _____ the applicant herein, being duly sworn, do hereby affirm that I am a bona fide legal resident domiciled in the State of New York, and that all the information provided on this form and any attachments thereto, is accurate, complete and true to the best of my knowledge. I understand that providing false information knowingly will disqualify me from consideration for New York State resident status for tuition billing purposes.

Signature of Applicant

Sworn to before me this _____ Day of _____, 20____

(Notary Public)
Date: _____

Office Use Only

Denied Approved

Term: _____

Date: _____

PeopleSoft Update: _____

Section C (Must be completed if you are claiming dependent status.)

To be completed by the custodial parent, legal guardian, or spouse with whom the student lives and / or by whom the student will be claimed as a dependent for income tax purposes.

Name: _____ Relationship: _____

Permanent Address: _____

Length of time at this address: _____ Telephone Number: (____) _____ - _____

Do you rent or own? _____ Rent _____ Own (Attach signed copy of lease or deed)

Previous Address and length of time at this address: _____

Citizenship: USA Other If other, list visa type: _____ (Attach Copy)

Please list states in which you filed or will file resident taxes:

(Attach signed copy of most recent Federal and State Income Tax Returns)

2007 _____ 2008 _____ 2009 _____

Do you have a Driver's License? Yes No If yes, in what state was it issued? _____

Date issued: _____ (Attach Copy)

Do you own a car? Yes No If yes, in what state is your car registered? _____

Date issued: _____ (Attach Copy of State-Issued Vehicle Registration)

Affirmation (Must Be Completed By Parent, Custodian, or Spouse)

The following statement must be completed and notarized before a Notary Public.

I hereby certify that the above applicant is applying with my knowledge for New York State residency status at The University at Albany, SUNY.

STATE OF NEW YORK

COUNTY OF _____

I, _____, do hereby affirm that all the information provided on this form and any attachments thereto, is accurate, complete and true to the best of my knowledge.

Signature of Applicant's Parent/Custodian

Sworn to before me this _____ Day of _____, 20____

Date: _____ (Notary Public)