It’s never too late, or too early ... get the confidence you need to feel confident about the road to retirement.

Retirewise® is a complimentary retirement education opportunity provided by The University at Albany. It offers the tools you need to clarify your goals and take action.

Take advantage of:
• Four-part workshop series
• A helpful, go-to resource guide
• Optional one-on-one consultation

Two Sessions available starting on April 6! See page 2 for times and locations.

Learn more and register today!
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JOIN US FOR THIS COMPLIMENTARY WORKSHOP SERIES!

Series Option 1

SESSION 1 - Building The Foundation
Wednesday, April 6, 2016

SESSION 2 - Creating and Managing Wealth
Wednesday, April 13, 2016

SESSION 3 - Establishing Your Retirement Income Stream
Wednesday, April 20, 2016

SESSION 4 - Making the Most of What You Have
Wednesday, April 27, 2016

Time: 12:00PM - 1:00PM
Location: University Hall #306

Series Option 2

SESSION 1 - Building The Foundation
Wednesday, April 6, 2016

SESSION 2 - Creating and Managing Wealth
Wednesday, April 13, 2016

SESSION 3 - Establishing Your Retirement Income Stream
Wednesday, April 20, 2016

SESSION 4 - Making the Most of What You Have
Wednesday, April 27, 2016

Time: 5:30PM - 6:30PM
Location: Standish Room

BUILDING THE FOUNDATION
You will envision the retirement you want and how you will finance it based on current and future retirement trends. We will cover some financial basics as well as the importance of tax diversification. You will start to see how what you already have will contribute to the retirement you want.

ESTABLISHING YOUR RETIREMENT INCOME STREAM
Building on what you have learned so far, you will learn how to structure a retirement income stream to address your retirement wants and needs. We will examine the risks that could impact your retirement funds and how to manage assets to help provide lifelong income.

CREATING AND MANAGING WEALTH
You will begin to look at how to prepare before retirement to generate income during retirement. You will look at investment risk, investment strategies, retirement expenses and several sources of retirement income.

MAKING THE MOST OF WHAT YOU HAVE
You will review the benefits your employer offers, together with other benefits for a clear understanding of how they fit into your retirement plan. We will also look at the basics of estate planning, wills and trusts.

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