ROUND ONE COMPACT TEMPLATE

Below is a suggested format to be used by all units for first round compact plan proposals. For additional details on the content to be included in each section shown below, see the appropriate section of the Compact Planning Handbook.

First Round Compact Plan
Unit Name: ___________________

Date

Contact Person
Name ___________________
Telephone # ___________________
e-mail address ________________

I. INTRODUCTION
1-2 pages for most units

II. INITIATIVES
A.1 Initiatives Supporting University Goals (One or more initiatives should target one or more of the nine University goals)
   1. a short title,
   2. a clear, brief, description of the initiative, which University goal it addresses, and what you want to achieve,
   3. strategies, financial requirements, and a logistics schedule for pursuing the initiative.
   1. proposed method for evaluating desired initiative outcomes, and its reporting schedule

A.2
   1. a short title,
   2. a clear, brief, description of the initiative, which University goal it addresses, and what you want to achieve,
   3. strategies, financial requirements, and a logistics schedule for pursuing the initiative.
   4. proposed method for evaluating desired initiative outcomes, and its reporting schedule etc…

B.1 Initiatives Arising from Unit Issues and Priorities
   1. a short title,
   2. a clear, brief, description of the initiative, which issues or priorities it addresses, and what you want to achieve,
   3. strategies, financial requirements, and a logistics schedule for pursuing the initiative.
   4. proposed method for evaluating desired initiative outcomes, and its reporting schedule

B.2 etc…

C.1 Initiatives Related to Enrollment Management
Academic Units: Complete the enrollment planning template and describe the context for any planned initiatives related to enrollment management issues.

All units should include the following information for each initiative:
1. a short title,
2. a clear, brief, description of the initiative, how it related to enrollment management issues, and what you want to achieve,
3. strategies, financial requirements, and a logistics schedule for pursuing the initiative.
4. proposed method for evaluating desired initiative outcomes, and its reporting schedule

C.2

etc…

D.1 Initiatives Addressing Performance Review and Aspirations
All units: Include an assessment plan, and the following for each proposed initiative:
1. a short title,
2. a clear, brief, description of the initiative, how it relates to unit performance or aspirations, and what you want to achieve,
3. strategies, financial requirements, and a logistics schedule for pursuing the initiative.
4. proposed method for evaluating desired initiative outcomes, and its reporting schedule

D.2

etc…

E.1 Initiatives Supporting Interdisciplinary Programs and Activities
1. a short title,
2. a clear, brief, description of the initiative, how it supports or promotes interdisciplinary programs or activities, and what you want to achieve,
3. strategies, financial requirements, and a logistics schedule for pursuing the initiative.
4. proposed method for evaluating desired initiative outcomes, and its reporting schedule

E.2

etc…

F.1 Initiatives Designed to Enhance Revenue
All units: Complete the All-Funds budget template, and for each proposed initiative provide:
1. a short title,
2. a clear, brief, description of the initiative, how it will enhance unit or University revenue streams, and what you want to achieve,
3. strategies, financial requirements, and a logistics schedule for pursuing the initiative.
4. proposed method for evaluating desired initiative outcomes, and its reporting schedule

F.2

etc…

III. PROPOSED CODICILS
Identify and briefly describe proposed agreements with other units. The actual codicils will be included in later versions of the compact.

IV. SUMMARY

Provide a brief statement (1-2 pages) summarizing the unit’s aspirations or goals as reflected by the unit’s initiatives.